Quantifying Perception-Based Attributes in Design: A Case Study on the Perceived Environmental Friendliness of Vehicle Silhouettes

by

Tahira N. Reid

A dissertation submitted in partial fulfillment of the requirements for the degree of Doctor of Philosophy (Design Science) in The University of Michigan 2010

Doctoral Committee:

Professor Richard D. Gonzalez, Co-chair Professor Panos Y. Papalambros, Co-chair Associate Professor Nadine B. Sarter Associate Professor Carolyn Yoon © Tahira N. Reid 2010

All Rights Reserved

To the Great Master Designer of all - God ${\bf John~1:3}$

ACKNOWLEDGEMENTS

I would like to acknowledge the many people that made this all possible. First, I'd like to thank my advisors Panos Papalambros and Richard Gonzalez for their support, advice, wisdom, encouragement, and PATIENCE! It was a great honor and privilege to have these two scholars and great human beings as advisors.

I would like to acknowledge my other committee members: Nadine Sarter and Carolyn Yoon for their feedback and thought provoking questions that only enhanced the contents of this dissertation.

I would like to acknowledge the Optimal Design Lab, a community of bright individuals whom I had the honor of working with over these last few years, both current members and alumni (named in no particular order): Bart, Katie, Michael A., Max, Kwang Jae, John, Kukhyun, Shanna, Steven, Diane, Deok Kyun, Michael K., Soodeh, Erin, Jarrod, James, Andreas, and Jeongwoo. Each of you in your own unique way have contributed something to my experience and learning during this journey. Whether it was thought provoking questions, constructive criticism, a kind word, walking and writing sessions (Diane), a 1:00 am Skype phone meeting on another continent (Bart), or random advice about next steps in life (Erin), to everyone, I simply say: THANK YOU!

There are some very special people whom I have met along this journey, some at very pivotal points in my life: Dr. Deb Nazon, for helping me to figure out that interdisciplinary design is my niche! Richard Hughes, for telling me about the Design Science program when I asked "Do you happen to know of any design programs that

deal with social issues?" Pastor Tonya for always reminding me of my priorities and being a great source of encouragement and advice when I desperately needed it. My roommate Crystal, thanks for your patience, prayers and jokes during the journey - whenever I was home! To those who provided prayers, friendship, and encouragement: Ettienne, Abram, Shayla, Fred, my Shekinah family and so many others! Thank you!

I am grateful to the work ethic demonstrated by two very special people: my mother, Lorna and my grandmother Eunice. These two women have instilled in me an attitude of perseverance and hardwork that I am truly grateful for. Thank you mom for working so hard to put me on a path whereby I could maximize my potential. Grandma, I will always remain amazed at your wisdom and how sharp you are when it comes to life and taking care of business! Thank you grandma for always asking me questions about my future!

I know that I have missed many people, but just know in my heart, I am truly grateful and thankful for your contributions to my life and this PhD journey!

TABLE OF CONTENTS

DEDICATIO	N	i
ACKNOWLE	EDGEMENTS	ii
LIST OF FIG	URES	vi
LIST OF TAI	BLES	ix
LIST OF API	PENDICES	У
ABSTRACT		X
CHAPTER		
I. Introd	duction	1
1.1	Research Motivation	4
1.2	Proposed Methodology	6
1.3	Expected Contributions	7
1.4	Dissertation Overview	8
II. Previ	ous Research	(
2.1	Introduction	(
	2.1.1 Discrete Choice Methods	10
	2.1.2 Affective Design	10
2.2	Categories of Previous Research	11
	2.2.1 Preference as a function of price	11
	2.2.2 Preference with no consideration for price	13
	2.2.3 Emotional appraisal of designs	18
2.3	Consumer Judgments on Green Products	22
2.4	Gaps in the Literature	25
III. Quan	tifying Perceived Environmental Friendliness	27

3.1	Introduction	27
3.2	Experiment for Quantifying PEF	29
	3.2.1 Stimuli Creation	30
	3.2.2 Survey Instrument	34
	3.2.3 Results	41
	3.2.4 Discussion	44
3.3	Data-Driven Design Generation	46
	3.3.1 Validation Study	50
3.4	Using the data for Chapter 4	54
3.5	Discussion	54
3.6	Limitations	56
IV. Engin	eering Optimization Study	59
4.1	Introduction	59
4.2	Background on the Framework	61
	4.2.1 Modeling Product Attributes	63
	4.2.2 Specific Vehicle Characteristics	63
	4.2.3 Modeling Consumer Preference	64
	4.2.4 Summary	65
4.3	Model Developments	65
	4.3.1 Geometry Considerations	66
	4.3.2 PEF Model	68
	4.3.3 Fuel Economy Model	69
	4.3.4 Summary	71
4.4	Optimization Studies	71
4.5	Parametric Study on PEF: Pareto Points	82
4.6	Optimal Silhouettes	85
4.7	Discussion	86
4.8	Limitations	88
V. Concl	usions	90
5.1	Summary	90
5.2	Contributions	91
5.3	Future Work	94
	5.3.1 Model Enhancements	94
	5.3.2 New Investigations	96
APPENDICE	S	97
RIBLIOGRAI	PHV 1	26

LIST OF FIGURES

Figure	
1.1	Examples of "green" visual cues (circa 2007)
1.2	Flow diagram describing process for developing the methodology
2.1	Visual summary of the previous work
2.2	Descriptive visuals, taken from Swamy et al. (2007)
2.3	Descriptive visuals taken from <i>Orsborn et al.</i> (2009) 1'
2.4	How atomic structure maps to agent structure, taken from <i>Orsborn</i> and Cagan (2009)
2.5	Overall method of the agent system, taken from <i>Orsborn and Cagan</i> (2009)
2.6	(2009)
$\frac{2.0}{2.7}$	The 27 stimuli generated, taken from Lai et al. (2005)
2.8	Three redesigns, taken from Lai et al. (2005)
3.1	Sample silhouette (not from DOE). Points 1-7 were varied; all other
0.1	points were held fixed
3.2	Set of 16 vehicles generated using the DOE in Table 3.1; the 17th vehicle is the 2007 Toyota Prius plant
3.3	Example of rating task survey question. Shown here is a question from the PEF rating task
3.4	Question wording within the main survey sections
3.5	Set up of the sorting task
3.6	Scatterplot showing the correlation between votes on silhouettes inspired by shapes in nature (IBN) and perceived environmental friend-liness (mean ratings on both variables)
3.7	Scatterplot showing the correlation between judgments on preference and perceived environmental friendliness (mean ratings on both variables)
3.8	Results of two-sample t-test for the IBN measure (sorting). Low = mean rating when factors are low and High = mean rating when factors are high
3.9	Table of binary code used to generate new IBN designs 48
3.10	Table of binary code used to generate new PEF designs 49

3.11	Examples of vehicle silhouettes developed form the survey data. See	
	Figures 3.9 and 3.10 for binary code used to create these vehicles	51
3.12	Scatterplot showing the correlation between preference and PEF (mean	
	ratings on both variables). Vehicle 19 is relatively higher on PEF than	
	some of the original designs	51
3.13	Scatterplot showing the correlation between IBN and PEF (mean	
	ratings on both variables). Vehicles 19 and 20, which are new designs,	
	are rated as more IBN and are relatively higher on PEF than the	
	original designs and the Toyota Prius (Vehicle 17)	52
3.14	Summary of significant $(p < .05)$ factors on the two-sample t-test for	
	the validation study $(n = 46) \dots \dots \dots \dots \dots \dots$	53
4.1	Flow diagram of Block-M decision-making framework	62
4.2	Flow diagram showing the role of perceptual attributes	66
4.3	SAE dimensions used to describe the silhouette geometry	67
4.4	Pareto set for a bi-objective maximization problem	72
4.5	Pictorial representation of tradeoffs between PEF and MPG through	
	P6x	82
4.6	Results of a parametric study done on the PEF constraint	84
4.7	Silhouette with Maximized Fuel Economy $PEF \geq 4.5$ as a constraint	85
4.8	Silhouette with Maximized Fuel Economy and 4.731-PEF as a con-	
	straint	86
A.1	Regression tables for the 20 vehicles; bold rows were used in the	
	actual regression	99
B.1	Welcome page of the survey	100
B.2		103
B.3	Sample preference question	104
B.4		105
B.5	Sample environmental consciousness question	105
B.6	Introduction to the section on shapes being inspired by nature	106
B.7	Sample inspired by nature question	107
B.8	Online version of the sorting task	107
C.1		109
C.2	SAE J1100 height dimensions	109
C.3	Summary of MATLAB functions	116
D.1		123
D.2	· · · · · · · · · · · · · · · · · · ·	124
D.3		125

LIST OF TABLES

<u>Table</u>

A.1

C.1

D.1

3.1	Binary code in Taguchi design of experiments and corresponding [x,y] points on Figure 3.1 as coded by the first 14 factors. The 15th factor called 'curv' controls the curvature of the overall vehicle	31
3.2	Demographic information of the 195 respondents	38
3.3	ANOVA summary of main effects and two-way interaction effect for measures of PEF, IBN(rating), and IBN(sorting). Items with $p < .05$ are significant	45
3.4	Demographic information of the 46 respondents	50
4.1	List of beta values for PEF model	69
4.2	List of design variables and their bounds	74
4.3	Initial values for the seven design variables	76
4.4	Results of the single objective optimization to maximize fuel economy with two model variants (studies 1 and 2)	76
4.5	Summary of constraint activity in original and revised fuel economy models	78
4.6	Optimization Study Results. The arrows indicate the direction of variable values under max PEF conditions	81
4.7	Summary of constraint activity between original and revised fuel	_

83

99

110

119

LIST OF APPENDICES

Appendix

A.	PEF Regression Model	98
В.	Survey Instrument	100
С.	Model Development Details	108
D.	Monotonicity Analysis	117

CHAPTER I

Introduction

Design optimization problems have traditionally used engineering functionality attributes to inform the design of products and systems. However, the quantification and inclusion of subjective attributes has become a necessary part of the product design process. Numerous methods have been developed to model and quantify the subjective preferences of consumers and use them to inform design decisions. These methods have been applied to assess a variety of subjective design attributes such as aesthetics, beauty, luxuriousness, and sportiness to name a few. However, there is little research that attempts to quantify consumer judgments of environmental friendly design characteristics, including applicability to automotive vehicles. Methods such as Kansei engineering [Nagamachi (1995)] are used to assess emotional qualities of a product through the use of semantic word pairs and multivariate statistical analysis and engineers often use conjoint analysis [Green and Srinivasan (1990)] to quantify consumer preferences using utility functions. These methods are applicable to the current study, however they each have limitations. Kansei engineering measures consumer assessments of product characteristics, but does not assess consumer's actual choice [Gonzalez et al. (2010)]. Conjoint analysis is a useful tool for assessing consumer choice, but the number of attributes have to be kept low (no more than 6 attributes is ideal) in order to reduce the fatigue on subjects Green and Srinivasan